

600282

2024-038

2023



2024 4

3

10:00-11:30

<http://roadshow.sseinfo.com/>

2023

2023

2023

2023

725.43	2.65%	21.25
1.67%	2023	731.77
2.01%		265.43
1.81%		
2023		4.12
258.79	25.15%	
25.06%	3.85	5,972.81 /
16.03%	0.26	24.78
16.66%	41.98%	
2023		
	125	120
	85%	
+	2023	
M	19.19	S 3.52
	2030	2050

A

Morowali

260

390

650

260

4

2023

146.21

146.06

39.08

1.39

390

1#

2#

3#

1

2 2023

2024

3

2023

2023

2023

A

CBAM

CBAM

6

2023-2024

2035

2025

1.4

15%

15%

9%Ni

1

+

2023

20

50

M

19.19

α

S

3.52

2

650

Morowali

260

390

650

260

4

2023

146.21

146.06

39.08

1.39

390

1#

2#

3#

3

2023

2030

2050

2023

EPD

/

534.6kgce

3.4kgce

56%

A 2023

27

2023

100%

2023

60

30%

80%

1000MPa

2023 /

/

CO₂

4 2023

+

1

2

GMS

3

8

5,000

800

OT

29

OT

OT

IT

2023

18

25

3

12

2023

2023 5G

2022

APP

2023

2023

CMMM

5

1000MPa

600HB

Q345q-Q500q

/

6 ESG

2023 ESG

ESG

ESG

ESG

ESG

ESG

2023

ESG

39

2.2

Wind

ESG

AAA

7

2023

2023 81 /
19
2023
X80 9%Ni
276 76 2023
/ 11 1
/ 5
2023 75 32

8

2024-2026 2024 -2026
30%
2023
2023 0.25
2023 12 31 6,165,091,011
15.41 2023
72.52%