

600282

2020



1

上 估

2

万

3 估

4

5

2.1

A			600282	/

	025-57072073	025-57072083
	争	

2.3

:

				123,987		
10						
		(%)		仓		
争		40.40	1,795,351,958	0		934,579,440
上		4.82	214,320,684	0		0
		3.02	134,000,000	0		0
争		2.73	121,167,491	0		0
争2015		0.97	43,160,000	0		0
		0.90	40,000,000	0		0
		0.82	36,656,654	0		0
		0.73	32,560,000	0		0
上		0.72	31,864,832	0		0
LOF						
		0.63	28,157,120	0		0
		争争争 2015 争				

2.4

2.5

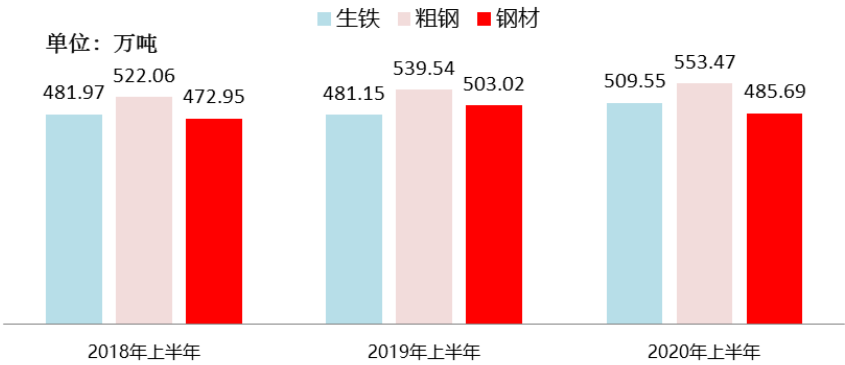
2.6

3.1

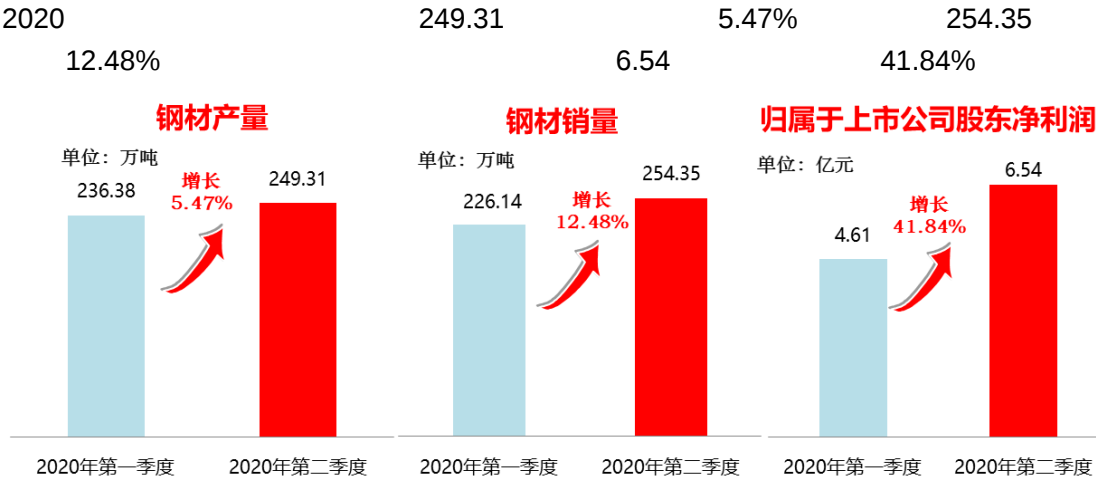
事



5.90% 2.58% 3.45% 509.55 553.47 485.69



2018-2020





AI

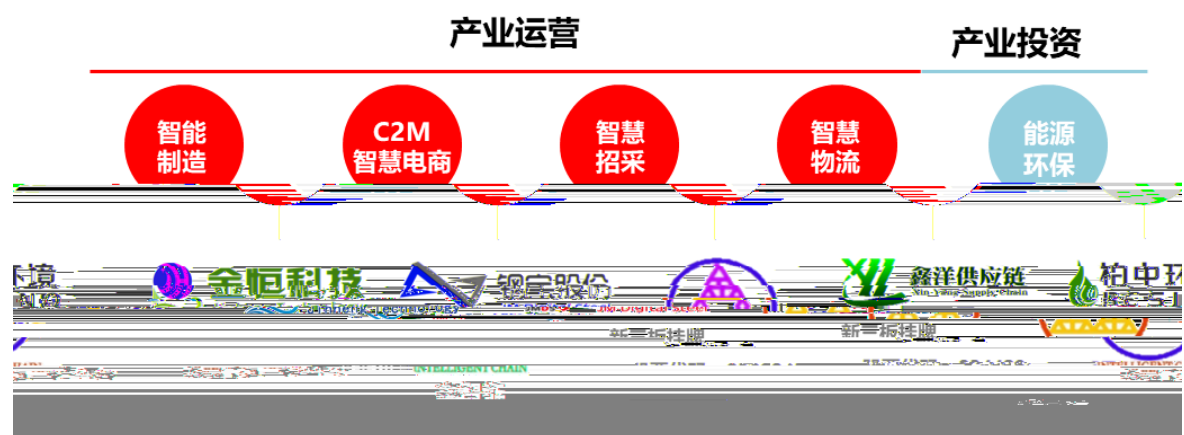
兑

仓

JIT+C2M

万 5G+

		31	15	16		
7	13 万		上	100mm		7
			估		ASES 估	
	SKF 估					
	上	43 万	上		11 万	
4 万						
		61.69		4,897.12	/	
15.80%	2019	2.08 万			3,803.92	/
	5.62% 上	CSPI		7.86%		上
	4,041.17 /		4.30% 上			6.62%
4						
		27 万				
		估	上		估	



估

28
120.12%

14,220.27

83.80%

2,814.20

万

C2M

